

# Summary of Business Results for the First Quarter Ended December 31, 2015

## [Japan GAAP] (Consolidated)

February 5, 2016

**C o m p a n y** Yumeshin Holdings Co., Ltd.  
**S t o c k C o d e** 2362 URL <http://www.yumeshin.co.jp>  
**R e p r e s e n t a t i v e** Daio Sato, President and Representative Director  
**C o n t a c t** Yoshinori Shimizu, Executive General Manager  
 Expected date of filing of quarterly report: February 15, 2016  
 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: Yes  
 Quarterly results briefing: None

Listed on the TSE  
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(Rounded down to million yen)

### 1. Consolidated business results for the three months ended December 2015

#### (October 1, 2015 through December 31, 2015)

#### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended Dec. 2015	5,362	4.4	447	-28.2	463	-36.5	271	-34.8
Three months ended Dec. 2014	5,134	35.8	622	104.2	729	99.7	416	39.2

(Note) Comprehensive income

Three months ended December 2015: 315 million yen (-26.8%)

Three months ended December 2014: 431 million yen (18.4%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Three months ended Dec. 2015	3.64		-	
Three months ended Dec. 2014	6.35		6.35	

#### (2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2015	3,089	1,745	56.5	305.40
As of Sept. 2015	2,944	1,816	61.6	317.96

(Reference) Shareholders' equity

As of December 2015: 1,744 million yen

As of September 2015: 1,815 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Year ended Sept. 2015	-	15.00	-	25.00	40.00
Year ending Sept. 2016	-	-	-	-	-
Year ending Sept. 2016 (forecast)	-	20.00	-	20.00	40.00

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of consolidated business results for the fiscal year ending September 2016

(October 1, 2015 through September 30, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Sept. 2016	5,500	15.2	500	5.0	500	1.5	300	48.9	52.52

(Note) Revisions to business forecast for the current quarter: None

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

- |  |        |
|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : Yes  |
| ② Changes in accounting policies other than ①                                      | : None |
| ③ Changes in accounting estimates  | : None |
| ④ Restatement  | : None |

(4) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of December 2015	5,712,000 shares
As of September 2015	5,712,000 shares

② Treasury stock at the end of period

As of December 2015	- shares
As of September 2015	- shares

③ Average number of stock during period (quarterly cumulative period)

Three months ended December 2015	5,712,000 shares
Three months ended December 2014	5,712,000 shares

**\*Implementation status of quarterly review procedures**

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements have not been completed.

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.